



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and the Mercado Alternativo Bursátil (MAB) *Memoranda* and in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. (“Zinkia” or the “Company”) states the following,

RELEVANT FACT

The Ordinary General Bondholders Meeting "Issue of Debentures Zinkia 1st Issue" has been held today, on second Call, , at 12.00 PM in Madrid, at the Barbieri Room of the Hotel Lusso Infantas, located in Infantas 29 (C.P. 28004), in accordance with the Call of the Meeting and pursuant to the legal requirements.

For this purpose, once the valid constitution of the General Meeting was stated, the Bondholders have approved by absolute majority vote all the items in the Agenda: (i) the Bondholders have ratified the communication of the Credit done by the Commissioner to the Insolvency Administrator “ATTEST INTEGRA, S.L.P” on May 16, 201; (ii) with regards to the second item of the Agenda of the Meeting, the Bondholders have approved their accession to the Early Offer of Arrangement with creditors formulated by the Company which was formalized in a public deed before the Notary of Madrid Mr. Fernando Hernandez Font, on April 1, 2014 under number 665 of his protocol; and (iii) the Bondholders have approved the delegation of authority for the Commissioner to act on behalf of the Bondholders in whatever actions may be necessary during the Insolvency Process.

Since the abovementioned modifications have been approved, the Company has already achieved the accession to the Early Offer of Arrangement with Creditors of more than 50% of the ordinary debt of the Company, all without prejudice to the percentages that finally will result in the light of the Insolvency Administrator Report which will be issued soon.

Please do not hesitate to contact us should you have any queries.

Madrid, 17th June, 2014

José María Castillejo Oriol
President of the Board of Directors